PURPOSE OF THE BROCHURE SUPPLEMENT

This BROCHURE SUPPLEMENT provides information about Jerrold Bergner that supplements the SCF Investment Advisors, Inc. ("SCFIA") FIRM BROCHURE document. You should have received a copy of that FIRM BROCHURE. Please contact SCFIA at (800) 955-2517 if you did not receive the FIRM BROCHURE or if you have any questions about the contents of this BROCHURE SUPPLEMENT.

Additional information about Jerrold Bergner is available on the SEC’s website at www.adviserinfo.sec.gov (the CRD number for Jerrold Bergner is 2402897).

NOTE

While Jerrold Bergner may refer to himself as an “Investment Advisor Representative”, clients should be aware that designation itself does not imply any level or skill or training.

EDUCATIONAL AND BUSINESS EXPERIENCE

Jerrold Bergner (b. 1955)

Education

• 1973 - 1977 - University of Vermont, No degree earned

Business Experience

• SCF Investment Advisors, Inc. (10/2015 - Present): Investment Advisor Representative
• SCF Securities, Inc. (10/2015 - Present): Registered Representative

DISCIPLINARY INFORMATION

Jerrold Bergner has had legal or disciplinary events in his past. Clients and prospective clients can view his CRD records (registration records) through the SEC’s Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov or FINRA’s Broker Check database online at www.finra.org/brokercheck. The CRD number for Jerrold Bergner is 2402897.
OTHER BUSINESS ACTIVITIES

In addition to being an Investment Adviser Representative (hereafter “IA Rep”) of SCFIA, Jerrold Bergner (hereafter "Jerrold") is licensed as an independent insurance agent in the state of California and North Carolina.

Jerrold, as an IA Rep of SCFIA, may make recommendations on insurance products and may also, as an independent insurance agent, sell those recommended insurance products to advisory clients. When such recommendations or sales are made, a conflict of interest exists as Jerrold may earn insurance commissions for the sale of those products, which may create an incentive to recommend such products. SCFIA requires that Jerrold disclose this conflict of interest when such recommendations are made. Also, SCFIA requires Jerrold to disclose that advisory clients may purchase recommended insurance products from other insurance agents not affiliated with SCFIA.


ADDITIONAL COMPENSATION

Aside from the sales commissions paid by insurance companies to Jerrold (see the “OTHER BUSINESS ACTIVITIES” section above), Jerrold does not receive any additional compensation from non-clients for providing advisory services. All advisory compensation is paid by clients directly.

SUPERVISION

SCFIA maintains a variety of compliance systems and procedures to supervise IA Rep activities. SCFIA reviews accounts when established for the suitability of the planned portfolio taking into consideration each client’s unique financial situation, risk tolerance, goals and investment objectives. Dedicated compliance personnel monitor trade activity and portfolio performance on a regular basis. In addition, SCFIA compliance personnel supervise IA Rep activities in accordance with the SCFIA Written Supervisory Procedures.

Rick Almaguer is the SCFIA Chief Compliance Officer and supervising person for your account. Rick may be reached at (800) 955-2517.